

# MONTHLY COST COMPARISON

When individuals consider moving from their present home into a retirement community, an important concern is the comparable cost between their present situation and retirement living. This worksheet is to assist you with a monthly budgetary assessment of your current living environment and retirement living.

	MY HOME	HEARTHSTONE
<b>HOUSING</b>		
Rent/Mortgage .....	_____	_____
Homeowner's Insurance .....	_____	<u>Included*</u>
Electricity .....	_____	<u>Included</u>
Gas .....	_____	<u>Included</u>
Sewer/Water .....	_____	<u>Included</u>
Garbage Pickup .....	_____	<u>Included</u>
Phone .....	_____	<u>Included</u>
(Free Local and Long Distance Calling in Lower 48)		
Cable TV .....	_____	<u>Included</u>
High-speed Internet .....	_____	<u>Included</u>
Repairs .....	_____	<u>Included</u>
Property Taxes .....	_____	<u>Included</u>
Lawn Care .....	_____	<u>Included</u>
Security System .....	_____	<u>Included</u>
<b>FOOD</b>		
Groceries .....	_____	_____
Eating Out .....	_____	_____
<b>MISC. SUNDRY ITEMS .....</b>		
_____		
<b>TRANSPORTATION</b>		
Auto .....	_____	<u>Included</u>
Insurance .....	_____	<u>Unnecessary</u>
License: auto & driver .....	_____	<u>Unnecessary</u>
Gasoline & Oil (change) .....	_____	<u>Unnecessary</u>
Repairs .....	_____	<u>Unnecessary</u>
Taxis, Public Transportation .....	_____	_____
<b>TRAVEL &amp; ENTERTAINMENT</b>		
House Sitter .....	_____	<u>Included</u>
Club Memberships, etc. ....	_____	<u>Included</u>
<b>MEDICAL</b>		
Doctor .....	_____	_____
Prescriptions .....	_____	_____
In-home Care .....	_____	_____
Emergency Call System .....	_____	<u>Included</u>

\*Residents are responsible to carry their own renter's insurance

## HOUSING

Hearthstone Community pricing includes all of your normal housing expenses. No longer will you have to worry about paying for utilities, household repairs or property taxes. You will also know exactly what your monthly housing costs are so you can create a reliable budget.

## FOOD

Breakfast, lunch and dinner are provided each day and are included in your monthly rent. Each apartment is furnished with a refrigerator/freezer and microwave for those “in-between” snacks. Independent apartments also come with stove-top burners. A full kitchen is available in the common area.

## TRANSPORTATION

Hearthstone Communities provide scheduled transportation for medical appointments, grocery shopping, mall visits, social and cultural outings, and scenic drives.

## SECURITY

Do you feel secure in your home? How long will it take to get help if you need it? Your safety and security is our first priority! Hearthstone provides residents with an emergency call system as well as 24-hour staffing. And when you are away you have the added peace of mind knowing that all of your belongings are in a safe and secure environment.

## SOCIAL INTERACTION

At Hearthstone there are many opportunities for interaction with others. Whether taking part in one of our many scheduled daily activities, attending a community event, Wii bowling with friends, or just sharing a neighborly cup of coffee, Hearthstone makes it easy for residents to be as involved as they choose to be.

## ADDITIONAL NOTES

This information provided to you by



*HearthstoneSeniorLiving.com*